

November 24, 2023

Samarco Mineração S.A. – Em Recuperação Judicial (the “Debtor”)

NOTICE TO HOLDERS OF UNSECURED NOTES CLAIMS

Capitalized terms used herein but not otherwise defined shall have the meanings ascribed to them in the Debtor’s consensual judicial restructuring plan (*plano de recuperação judicial*) (the “RJ Plan”) or in the noteholder election form dated October 11, 2023 (the “Election Form”), as applicable. Both the RJ Plan and Election Form are available at <https://www.samarco.com/judicial-reorganization-internal/?lang=en> (the “Company Case Website”).

This notice applies **only** to holders of the Debtor’s outstanding 5.375% notes due 2024, 5.75% notes due 2023, and 4.125% notes due 2022 (collectively, the “Existing Notes” and, holders thereof, the “Noteholders”).

Pursuant to the RJ Plan, the Debtor established and published procedures by which a Noteholder could exchange its Existing Notes for certain consideration (as set forth in the RJ Plan) by causing its DTC Participant to deliver such Existing Notes via the Automated Tender Offer Program (“ATOP”) facilities of The Depository Trust Company (“DTC”) on or before **November 16, 2023 at 5:00 p.m. New York City Time** (the “Election Deadline”).

Please note that the Election Deadline has now passed and therefore the process to submit an election via ATOP is now closed. Noteholders whose election instructions were duly submitted via ATOP on or before the Election Deadline will receive new unsecured Dollar-denominated notes maturing June 30, 2031 subject to the terms set forth in the RJ Plan (the “New Notes”) (i.e., “Option A” in the Election Forms), which are expected to be issued on or about December 1, 2023 (the “Issue Date”). Since less than US\$500,000,000 in aggregate amount of Unsecured Claims elected Option B-1 or Option B-2, Noteholders who elected Option B-1 or Option B-2 were automatically deemed to have elected Option A, and will therefore receive New Notes in exchange for their Unsecured Claims. Eligible Noteholders who did not validly elect any of the options described in their respective Election Form on or before the Election Deadline were deemed to have selected the Default Option and will receive the Default Payment pursuant to clause 5.4 of the RJ Plan.

The New Notes are being made eligible for clearance in DTC’s system. Noteholders who made an election will automatically receive their New Notes exclusively through their respective DTC Participants, in accordance with customary ATOP settlement procedures.

Questions may be directed to Epiq, the Debtor’s election agent, at Tabulation@epiqglobal.com, with a reference to “Samarco Notes” in the subject line.